

Info-Sys Enterprise 3.5

An Energy Industry ERP for all your management needs. Info-Sys Solutions announces the release of Generation 3.5 of our groundbreaking Enterprise software solution.



Benefits

- Streamline** your business process to enhance productivity
- Improve** your operations with integrated solutions
- Optimization** of delivery and service call scheduling
- Automation** of tasks to save time and resources
- Centralization** of your system to track and organize your business information

New Innovations

- *Enhanced server workload balancing*
- *Streamlined navigation*
- *Batch process automation*
- *PCI standards supported*
- *Service job templates*
- *Expanded e-mail functionality*
- *Print automation*
- *Advanced query control*



www.infosys-enterprise.com

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—Info-Sys Enterprise—

Complete Account Management

Customer: 1000, The Ocean Technologies
 Delivery Address: 1407 de la Montagne, Montreal, QC
 Account # 1000, Name: The Ocean Technologies
 Address 1: 1407 de la Montagne, Montreal, QC
 Address 2: 1407 de la Montagne, Montreal, QC
 Account Balance: Deposited: 0.00, Last Pay Amount: 0.00
 Defered: 0.00, Last Pay Date: 0.00
 120 Days: 0.00, Number of NSF: 0
 90 Days: 0.00, Credit History: 0.00
 30 Days: 0.00, Interest: 0.00
 Current: 0.00, Subtotal: 0.00
 Total Due: 0.00, Budget Start: 0.00
 Total AR: 0.00, Number of Months: 0.00
 In Transit: 0.00, Payment: 0.00
 Last statement: 0.00, End budget: 0.00
 Last referred charges: 0.00

Product Management

Product: 02, Name: of
 Class: A, Credit: 13, 465392
 Address: 1407 de la Montagne Montreal QC
 Degree day vol: 08-25-2009, 4,702
 Delivery Information: Code overrides
 Delivery Type: No. of days between deliveries
 Tank count: 1 35
 Tank Size: 800
 Urethane volume: 0.00
 Ideal Delivery: 900
 Meters established: 0.00
 Prompt payment discount: 0.0000
 Base price: 0.0000, Differential: 0.0000
 Days winter: 10,000
 Days Transition: 0.0000
 Over summer: 30,000
 Need Delivery: 08-30-2009
 Tag group: 0.0000, Net Price: 64.688
 Creation date: 08-29-2009
 Last Ticket Printed: 08-07-2009
 Minimum Number of Ticket out: 4
 Hold Code: 0, Date: 0.0000, Back: 0.0000
 Degree day table: Alma
 Force a delivery ticket print on: 0.0000

Interfaces

- Cardlock
 - Terminal Automation
 - Credit Card Processing
 - EFT
 - Parts Replenishment
 - Financial Solutions
- Microsoft Dynamics GP

Credit and Collection Dashboard

Collection dashboard
 Development customer list
 (List size: 12612 customers in 127 pages)
 Get list
 Dashboard
 Selection criteria
 Detailed criteria
 Date criteria
 Settings
 General options
 Credit setting
 Other options
 Actions
 Process payments
 Send letter
 Contacts
 Pre-adv. payments
 Equipments
 Renewed calls
 Views
 Quick action
 History snap shot
 Minor accounts
 Quit

Account #	Cancel code	Total AR	Last pay amount	Last pay date	Total Due
1000013		14,000.00	14,000.00	08-25-2009	0.00
1000015		5,000.00	1,624.40	08-25-2009	3,375.60
1000084		9,000.00	792.84	11-14-2007	8,207.16
1010093		1,000.00	413.85	24-06-2007	586.15
1011626		1,000.00	146.60	18-03-2007	853.40
1014750		17,000.00	4,230.00	08-25-2009	12,770.00
Interest		0.00	0.00	08-25-2009	0.00
			64,688.00	08-25-2009	64,688.00

Inventory & Wholesale Management

Inventory / Wholesale Control Center
 View all batches: Sort batches by: batch number
 All my regions
 Settings
 Bulk Unit Types
 Lubr Unit Types
 Other charges setup
 Product master
 Service graphs
 Terminal codes
 Cash discounts
 Adjustments
 Physic daily
 Resours & Water Readings
 Delivery batch listing
 Inventory Listing
 Inventory Transaction Listing
 Water Control
 Risk Management

Code	Description	Region	Type	Reference
1914L	Lubr Shaker-Late	1914	Bulk L.	
1920L	Warehouse - Brockville	1920	Ware	
1925L	Lubr Brockville	1925	Bulk L.	
1921L	Warehouse - Cornwall	1921	Ware	
1921L	Lubr Ingersoll	1921	Bulk L.	
1920L	Warehouse - Cornwall	1920	Ware	
1920L	Lubr Ingersoll	1920	Bulk L.	
1940L	Warehouse - Ottawa	1940	Ware	
1940L	Lubr Ingersoll	1940	Bulk L.	
1920L	Lubr Cornwall	1920	Bulk L.	
1920L	Warehouse - Perthville	1920	Ware	
1920L	Diand Bioscience	1920	Ware	
1920L	Lubr Perthville	1920	Bulk L.	
1920L	Warehouse - Barry's Bay	1920	Ware	
1920L	Lubr Barry's Bay	1920	Bulk L.	
1920L	Warehouse - Alton	1920	Ware	
1920L	Lubr Barry's Bay	1920	Bulk L.	
1920L	Warehouse - Alton	1920	Ware	
1920L	Lubr Barry's Bay	1920	Bulk L.	
1920L	Warehouse - Barry's Bay	1920	Ware	
1920L	Lubr Barry's Bay	1920	Bulk L.	
1920L	Warehouse - Barry's Bay	1920	Ware	
1920L	Lubr Barry's Bay	1920	Bulk L.	
1920L	Warehouse - Barry's Bay	1920	Ware	
1920L	Lubr Barry's Bay	1920	Bulk L.	

Technical Specifications

- Microsoft .Net
- Web Services
- Microsoft SQL Server
- Open Architecture
- Process Automation

Equipment Asset Management

Asset Details
 Asset ID: 10
 Make: Technom Tank
 Model: 1201
 Serial No: T11221-34900
 Equipment location: 1000.000 - The Ocean Technologies
 Type: At customer
 Since: 05-29-2009
 Location: 1000.000 - The Ocean Technologies
 Purchase information: Mfg date: 04-03-2009, Purchase date: 04-29-2009, Purchase ref: GR3204, Vendor: TechTo, Cost: 600,000.00
 Inspector: Periodic inspection required, Last inspection: 05-04-2009, Next inspection: 05-04-2009, Inspection type: Equipment, Equip condition: Good
 Last test: 06-01-2009, Efficiency: 99.0, Test Cost: 0.00

Job Templates and Costing

Burner Service Invoices: Data Entry
 Invoice Header: Sale details
 Product: Description, No Opt, Action, Quantity, Price, Total, Unit Cost, Disp
 (R1002) VPR CADCELL COMPLETE 0 0 3.00 16.13
 (R1003) BURNERS ASSORTED USEAGE 0 0 3.00 200.00
 (R1010) INSTALLATION 0 0 1,000,000.00 1,000.00
 Invoice number: 0467, Total: 1,000.00
 Account number: 1000, Total Taxes: 128.75
 Name: The Ocean Technologies, Grand total: 1,128.75
 Call duration: 0
 Do not print this invoice
 This is a call back, Original call number: 0

Standard Features

- Residential Home Heat
- Financial Management
- Propane Management
- Wholesale & Commercial
- Credit and Collection
- Job Costing and Equipment tracking
- Inventory and Accounts Payables

About Info-Sys Solutions:

Info-Sys Solutions brings expertise in software solutions and has designed a line of products dedicated to the oil, propane, lubricant and service industries, namely: Info-Sys Enterprise, an integrated business software; as well as mobile solutions: Info-Sys Link Delivery for delivery management; and Info-Sys Link Service for service calls. All products are integrated and can be managed as a global business solution.

With over 15 years of experience, Info-Sys Solutions is committed to continuously developing new solutions tailored to today's business environment and its clients' commercial needs. Info-Sys Solutions has clients all over Canada and the United-States North East.

Info-Sys Solutions has its head office and innovation center located in Montreal, QC and a satellite office in Harwinton, CT.

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